24 August 2026

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,252.00	20.15	0.08%
BSE Sensex	77,540.83	3.11	0.00%
GIFT Nifty*	24,384.50	+98.5	+0.41%
Dow Jones	53,277.00	517.80	0.98%
S&P 500	7,674.37	33.21	0.43%
NASDAQ	26,180.50	113.29	0.44%
FTSE 100	10,816.60	68.40	0.64%
CAC 40	8,484.43	31.34	0.37%
DAX	26,136.56	153.52	0.59%
Shanghai*	3,885.82	-19.38	-0.50%
Nikkei 225*	65,966.10	-50.22	-0.08%
Hang Seng*	25,537.96	-471.50	-1.81%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	85.37	-1.69	-1.94%
Oil (Brent)	92.66	-1.73	-1.83%
Gold	4,708.70	28.10	0.60%
Silver	69.25	-0.28	-0.40%
Copper	14,290.85	121.65	0.86%
Cotton	0.87	0.00	-0.01%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	0.16%
USD/INR	95.74	0.01	0.02%
GBP/INR	130.65	0.03	0.02%
EUR/INR	111.97	-0.07	-0.06%
DXY Index	98.8	0.00	0.00%

VIX	Value	Change (Pts)	Change (%)
India	11.20	0.44	4.09%
S&P 500	15.13	-0.88	-5.50%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	0.00	0.000
US 10-Year Yield	4.72	-0.022

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 20 points higher at 24,252 on Friday.

Data Patterns (India) Ltd.

The company won a ₹585.76 crore radar electronics order from Bharat Electronics, taking cumulative new orders since July 30 to ₹771.08 crore.

Diamond Power Infrastructure Ltd.

The company receives a ₹52.86 crore LOI from Aurionpro Solutions for HT/LT cable supply to a hyperscale data centre campus in Hyderabad, marking its entry into copper cables.

Gabriel India Ltd.

The company executed a JVA and SPA to acquire a 30% stake in HL Klemove India, with the transaction closing on August 24, 2026.

Jubilant Pharmova Ltd.

The company gets USFDA approval for commercial batch manufacturing on its new Isolator based fill and finish line (Line 3) at Jubilant HollisterStier's contract manufacturing facility in Spokane, USA.

NTPC Renewable Energy Ltd.

The company wins 500 MW in SECI's Assured Peak Power tender (FDRE-IX) at a discovered tariff of Rs 6.00/kWh.

Pace Digitek Ltd.

The company's subsidiary Lineage Power receives a Rs 929.25 million LOA from Kalpa Power for a 100 MWh BESS supply and commissioning project.

Power Grid Corporation of India Ltd.

The company wins a transmission project for Jam Khambhaliya REZ Phase II and Jamnagar Phase I in Gujarat at a discovered tariff of Rs 822.91 crore per annum on BOOT basis.

Puravankara Ltd.

The company's subsidiary Starworth received a ₹175 crore Letter of Intent for civil works on the Ritz-Carlton Chennai project, to be executed over 32 months.

RSWM Ltd.

The company's joint venture, LNJ NDS9 Global Private Limited, was incorporated to set up a ₹186.3 crore denim garment facility, with RSWM holding a 74% stake.

Zydus Lifesciences Ltd.

The company gets final USFDA approval with 180-day CGT exclusivity for its Ascorbic Acid Injection ANDA, the generic of Ascor Injection which had USD 11.6 million in annual US sales.

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